

# LOAN ELIGIBILITY CHECKING FORM

Ultra Portfolio Management Pvt. Ltd.

Loan Eligibility Checking Form (NBFC)

## 1. Applicant Basic Details

- Full Name:
- Date of Birth:
- Mobile Number:
- Email ID:
- PAN Number:
- Aadhaar Number:

## 2. Employment / Business Details

- Employment Type: Salaried / Self-Employed
- Company / Business Name:
- Designation / Business Type:
- Work Experience:
- Monthly Income / Annual Turnover:

## 3. Loan Requirement Details

- Loan Type: Personal / Business / LAP / Education
- Loan Amount Required:
- Loan Tenure (Months):
- Purpose of Loan:

## 4. Financial Details

- Existing Loans (if any): Yes / No
- EMI Amount:
- Credit Card Outstanding:
- Monthly Household Expenses:

#### 5. Credit Profile

- CIBIL Score:
- Any Defaults / Late Payments: Yes / No

#### 6. Banking Details

- Bank Name:
- Account Type: Savings / Current
- Average Monthly Balance:

#### 7. Property Details (For LAP/Home Loan)

- Property Type:
- Property Value:
- Ownership:

#### 8. Declaration

I hereby declare that all the information provided is true and correct to the best of my knowledge.

Applicant Signature: \_\_\_\_\_

Date: \_\_\_\_\_